

Vote 8

Planning, Monitoring and Evaluation

Adjusted budget summary

R thousand	2015/16			
	Main appropriation	Adjusted appropriation	Decrease	Increase
Amount to be appropriated	717 694	754 200	-	36 506
of which:				
Current payments	304 987	340 861	-	35 874
Transfers and subsidies	409 789	409 930	-	141
Payments for capital assets	2 918	3 409	-	491
Executive authority	Minister in the Presidency: Planning Monitoring and Evaluation			
Accounting officer	Director General of Planning, Monitoring and Evaluation			
Website address	www.thepresidency-dpme.gov.za			

Vote purpose

Improve government service delivery through planning, monitoring and evaluation.

Mid-year performance status

Indicator	Programme	Outcome	Annual performance		
			Projected for 2015/16 as published in the 2015 ENE	Achieved in the first six months of 2015/16 (April to September)	Changed target for 2015/16
Number of outcome monitoring reports for each outcome prepared and submitted to Cabinet	Outcomes Monitoring and Evaluation	All outcomes	3	1	-
Number of local government improvement model scorecards completed per year	Outcomes Monitoring and Evaluation		25	In progress	-
Number of data forum meetings convened promoting sectoral coordination and data quality related to outcomes	Outcomes Monitoring and Evaluation		31	-1	-
Number of evaluation reports approved by evaluation steering committees per year	Outcomes Monitoring and Evaluation		8	7	-
Number of consolidated management performance assessment tool reports submitted to Cabinet	Institutional Performance Monitoring and Evaluation	Outcome 12: An efficient, effective and development-oriented public service	1	1	-
Number of new service delivery facilities monitored resulting in a site monitoring report per year	Institutional Performance Monitoring and Evaluation		90	74	-
Number of revisited service delivery facilities for which improvement monitoring was conducted per year	Institutional Performance Monitoring and Evaluation		120	12	-
Number of sector research reports, on major and cross-cutting macro social implications developed per year	National Planning		8	In progress	-
Number of households surveyed on income, consumption and expenditure in the national income dynamics study	National Planning		-2	-2	-2

1. The indicator has been discontinued, and department will now publish a report on outcomes data and reporting quality annually.

2. Mid-year data is not available, as the national income dynamics survey is a longitudinal study conducted every 2 years.

Mid-year progress

The department is on track to meet most of its targets.

Of the 8 planned evaluation reports, 7 evaluation reports were approved in the first and second quarter of 2015/16. The annual target of 8 evaluations is expected to be exceeded, as evaluations from 2014/15 are being carried over.

In the first six months of 2015/16, the department conducted 74 new site visits and revisited 12 sites for improvement monitoring as part of the service delivery monitoring initiative, and plans to visit 16 new sites and revisit 108 sites in the third and fourth quarter of 2015/16.

Research projects relating to national planning are still in progress, and it is expected that the set target will not be met due to changes in the counting methods of the research.

Adjusted Estimates of National Expenditure 2015

Programme	2015/16							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
Roll-overs		Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
R thousand								
Administration	69 784	-	-	-	-	34 401	34 401	104 185
Outcomes Monitoring and Evaluation	85 604	-	-	6 000	-	720	6 720	92 324
Institutional Performance Monitoring and Evaluation	59 567	-	-	-	-	864	864	60 431
National Planning	88 197	-	-	(6 000)	-	-	(6 000)	82 197
National Youth Development	414 542	-	-	-	-	521	521	415 063
Total	717 694	-	-	-	-	36 506	36 506	754 200
Economic classification								
Current payments	304 987	-	-	(137)	-	36 011	35 874	340 861
Compensation of employees	173 583	-	-	(135)	-	18 816	18 681	192 264
Goods and services	131 404	-	-	(2)	-	17 195	17 193	148 597
Transfers and subsidies	409 789	-	-	137	-	4	141	409 930
Provinces and municipalities	-	-	-	2	-	4	6	6
Departmental agencies and accounts	409 789	-	-	-	-	-	-	409 789
Households	-	-	-	135	-	-	135	135
Payments for capital assets	2 918	-	-	-	-	491	491	3 409
Machinery and equipment	2 418	-	-	-	-	491	491	2 909
Software and other intangible assets	500	-	-	-	-	-	-	500
Total	717 694	-	-	-	-	36 506	36 506	754 200

Programme 1: Administration

Subprogramme	2015/16							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
Roll-overs		Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
R thousand								
Departmental Management	9 822	-	-	-	-	-	-	9 822
Corporate and Financial Services	36 386	-	-	-	-	-	-	36 386
Information Technology Support	20 197	-	-	-	-	-	-	20 197
Internal Audit and Enterprise Risk Management	3 379	-	-	-	-	-	-	3 379
Ministry	-	-	-	-	-	34 401	34 401	34 401
Total	69 784	-	-	-	-	34 401	34 401	104 185

Programme 1: Administration (continued)

Economic classification	2015/16							
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Current payments	67 764	–	–	(55)	–	33 906	33 851	101 615
Compensation of employees	42 307	–	–	(53)	–	16 711	16 658	58 965
Goods and services	25 457	–	–	(2)	–	17 195	17 193	42 650
Transfers and subsidies	–	–	–	55	–	4	59	59
Provinces and municipalities	–	–	–	2	–	4	6	6
Households	–	–	–	53	–	–	53	53
Payments for capital assets	2 020	–	–	–	–	491	491	2 511
Machinery and equipment	2 020	–	–	–	–	491	491	2 511
Total	69 784	–	–	–	–	34 401	34 401	104 185

Programme 2: Outcomes Monitoring and Evaluation

Subprogramme	2015/16							
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Programme Management for Outcomes Monitoring and Evaluation	2 628	–	–	–	–	–	–	2 628
Outcomes Support	60 910	–	–	3 000	–	520	3 520	64 430
Evaluation and Research	22 066	–	–	3 000	–	200	3 200	25 266
Total	85 604	–	–	6 000	–	720	6 720	92 324
Economic classification								
Current payments	85 229	–	–	5 976	–	720	6 696	91 925
Compensation of employees	63 977	–	–	(24)	–	720	696	64 673
Goods and services	21 252	–	–	6 000	–	–	6 000	27 252
Transfers and subsidies	–	–	–	24	–	–	24	24
Households	–	–	–	24	–	–	24	24
Payments for capital assets	375	–	–	–	–	–	–	375
Machinery and equipment	175	–	–	–	–	–	–	175
Software and other intangible assets	200	–	–	–	–	–	–	200
Total	85 604	–	–	6 000	–	720	6 720	92 324

Programme 3: Institutional Performance Monitoring and Evaluation

Subprogramme	2015/16							
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Programme Management for Institutional Performance Monitoring and Evaluation	2 880	–	–	–	–	–	–	2 880
Management Performance Monitoring and Support	10 374	–	–	–	–	300	300	10 674
Presidential Frontline Service Delivery Performance Monitoring and Support	39 942	–	–	–	–	400	400	40 342
Macro Monitoring and Evaluation Policy and Capacity Building	6 371	–	–	–	–	164	164	6 535
Total	59 567	–	–	–	–	864	864	60 431

Programme 3: Institutional Performance Monitoring and Evaluation (continued)

Economic classification	2015/16								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
R thousand									
Current payments	59 094	–	–	(30)	–	864	834	59 928	
Compensation of employees	38 312	–	–	(30)	–	864	834	39 146	
Goods and services	20 782	–	–	–	–	–	–	20 782	
Transfers and subsidies	–	–	–	30	–	–	30	30	
Households	–	–	–	30	–	–	30	30	
Payments for capital assets	473	–	–	–	–	–	–	473	
Machinery and equipment	173	–	–	–	–	–	–	173	
Software and other intangible assets	300	–	–	–	–	–	–	300	
Total	59 567	–	–	–	–	864	864	60 431	

Programme 4: National Planning

Subprogramme	2015/16								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
R thousand									
Programme Management for National Planning	29 490	–	–	(3 000)	–	–	(3 000)	26 490	
Research and Policy Services	51 421	–	–	(3 000)	–	–	(3 000)	48 421	
Government Performance Information	7 286	–	–	–	–	–	–	7 286	
Total	88 197	–	–	(6 000)	–	–	(6 000)	82 197	
Economic classification									
Current payments	88 197	–	–	(6 028)	–	–	(6 028)	82 169	
Compensation of employees	27 339	–	–	(28)	–	–	(28)	27 311	
Goods and services	60 858	–	–	(6 000)	–	–	(6 000)	54 858	
Transfers and subsidies	–	–	–	28	–	–	28	28	
Households	–	–	–	28	–	–	28	28	
Total	88 197	–	–	(6 000)	–	–	(6 000)	82 197	

Programme 5: National Youth Development

Subprogramme	2015/16								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
R thousand									
Youth Development	4 753	–	–	–	–	521	521	5 274	
National Youth Development Agency	409 789	–	–	–	–	–	–	409 789	
Total	414 542	–	–	–	–	521	521	415 063	
Economic classification									
Current payments	4 703	–	–	–	–	521	521	5 224	
Compensation of employees	1 648	–	–	–	–	521	521	2 169	
Goods and services	3 055	–	–	–	–	–	–	3 055	
Transfers and subsidies	409 789	–	–	–	–	–	–	409 789	
Departmental agencies and accounts	409 789	–	–	–	–	–	–	409 789	
Payments for capital assets	50	–	–	–	–	–	–	50	
Machinery and equipment	50	–	–	–	–	–	–	50	
Total	414 542	–	–	–	–	521	521	415 063	

Details of adjustments to the Estimates of National Expenditure 2015

Virements and shifts

Programmes

1. Administration
2. Outcomes Monitoring and Evaluation
3. Institutional Performance Monitoring and Evaluation
4. National Planning
5. National Youth Development

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 1		(55)	Programme 1		55
Compensation of employees	Vacant posts	(53)	Households	Leave gratuities	53
Goods and services	Cost containment measures effected on operating leases for vehicles	(2)	Provinces and municipalities	Vehicle licences	2
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 2		(24)	Programme 2		24
Compensation of employees	Vacant posts	(24)	Households	Leave gratuities	24
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 3		(30)	Programme 3		30
Compensation of employees	Vacant posts	(30)	Households	Settlement of arbitration award for compensation issued by the Commission for Conciliation, Mediation and Arbitration	30
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 4		(6 028)	Programme 4		28
Compensation of employees	Vacant posts	(28)	Households	Leave gratuities	28
Goods and services	Cost containment measures effected on consultants: business advisory services, due to the end of term for the office of national planning commissioners	(6 000)	Programme 2		6 000
			Goods and services	Supplementary funding for evaluations of the national school nutrition and audit of government programmes	6 000
				Co-funding for the implementation of the Operation Phakisa ICT in education laboratory	
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		6.8%			
Total		(6 137)	6 137		

Other adjustments – R36.506 million

Funds shifted between votes following the transfer of a function – R34.401 million

Programme 1: Administration

R34.401 million has been transferred from The Presidency to the Department of Planning, Monitoring and Evaluation following the shifting of the ministerial functions of the minister and deputy minister, as well as

related support services to support pro-poor development. These changes have been approved effective from 1 July and 1 October 2015 respectively, and form part of the transitional arrangements post the 2014 national macro organisation of the state project.

Adjustments due to significant and unforeseeable economic and financial events – R2.105 million

An additional R2.105 million has been allocated to the department to cover the costs of increases in personnel remuneration that were higher than provided for in the main Budget, as follows:

Programme 2: Outcomes Monitoring and Evaluation

R720 000

Programme 3: Institutional Performance Monitoring and Evaluation

R864 000

Programme 5: National Youth Development

R521 000

Expenditure outcome for 2014/15 and actual expenditure for 2015/16

Programme	2014/15 Audited outcome					2015/16 Actual expenditure				
	Adjusted appropriation	Apr 14 - Sep 14	Apr 14 - Sep 14 % of adjusted appropriation	Apr 14 - Mar 15	Apr 14 - Mar 15 % of adjusted appropriation	Adjusted appropriation	Adjusted appropriation/ Total (%)	Apr 15 - Sep 15	Apr 15 - Sep 15 % of adjusted appropriation	
R thousand										
Administration	81 904	25 804	31.5	81 226	99.2	104 185	13.8	31 787	30.5	
Outcomes Monitoring and Evaluation	89 725	31 037	34.6	83 950	93.6	95 324	12.6	36 068	37.8	
Institutional Performance Monitoring and Evaluation	61 631	29 852	48.4	64 950	105.4	60 431	8.0	27 555	45.6	
National Planning	88 296	45 665	51.7	70 784	80.2	79 197	10.5	40 610	51.3	
National Youth Development	412 286	231 068	56.0	408 237	99.0	415 063	55.0	216 614	52.2	
Total	733 842	363 426	49.5	709 147	96.6	754 200	100.0	352 634	46.8	
Economic classification										
Current payments	315 082	129 142	41.0	270 623	85.9	340 861	45.2	136 056	39.9	
Compensation of employees	156 927	71 155	45.3	143 375	91.4	192 264	25.5	77 236	40.2	
Goods and services	158 155	57 987	36.7	127 248	80.5	148 597	19.7	58 820	39.6	
Transfers and subsidies	410 195	233 026	56.8	420 444	102.5	409 930	54.4	215 569	52.6	
Provinces and municipalities	–	–	–	1	–	6	–	2	33.3	
Departmental agencies and accounts	408 237	231 068	56.6	408 437	100.0	409 789	54.3	215 429	52.6	
Public corporations and private enterprises	–	–	–	10 000	–	–	–	–	–	
Households	1 958	1 958	100.0	2 006	102.5	135	–	138	102.2	
Payments for capital assets	8 565	1 258	14.7	18 078	211.1	3 409	0.5	1 009	29.6	
Buildings and other fixed structures	–	–	–	8 676	–	–	–	395	–	
Machinery and equipment	7 015	1 073	15.3	8 271	117.9	2 909	0.4	614	21.1	
Software and other intangible assets	1 550	185	11.9	1 131	73.0	500	0.1	–	–	
Payments for financial assets	–	–	–	2	–	–	–	–	–	
Total	733 842	363 426	49.5	709 147	96.6	754 200	100.0	352 634	46.8	

Expenditure trends for the first half of 2015/16

Total expenditure in 2014/15 was 96.6 per cent of the 2014/15 adjusted appropriation. Expenditure in the first six months of 2015/16 was R352.6 million, or 46.8 per cent of the adjusted appropriation of R754.2 million for the year. In comparison, mid-year expenditure in 2014/15 was R363.4 million, or 49.5 per cent of the 2014/15 adjusted appropriation. Compared to the first six months of 2014/15, expenditure over the same period in 2015/16 decreased by R10.8 million, or 3 per cent. This was mainly due to expenditure on the national income dynamics study being lower in the current financial year.

Departmental receipts

R thousand	2014/15					2015/16				
	Adjusted estimate	Audited outcome			Actual receipts					
		Apr 14 - Sep 14	Apr 14 - Sep 14 % of adjusted estimate	Apr 14 - Mar 15	Apr 14 - Mar 15 % of adjusted estimate	Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Apr 15 - Sep 15	Apr 15 - Sep 15 % of adjusted estimate
Departmental receipts	92	40	43.5	88	95.7	92	266	100.0	189	71.1
Sales of goods and services produced by department	48	24	50.0	54	112.5	52	72	27.1	34	47.2
Interest, dividends and rent on land	4	2	50.0	8	200.0	2	6	2.3	3	50.0
Transactions in financial assets and liabilities	40	14	35.0	26	65.0	38	188	70.7	152	80.9
Total	92	40	43.5	88	95.7	92	266	100.0	189	71.1

Revenue trends for the first half of 2015/16

Revenue in the first six months of 2015/16 was R189 000, or 71.1 per cent of the adjusted revenue estimate of R266 000 for the year. In comparison, mid-year revenue in 2014/15 was R40 000, or 43.5 per cent of the 2014/15 adjusted estimate. Compared to the first six months of 2014/15, revenue over the same period in 2015/16 increased by R149 000, or 372.5 per cent. This was mainly due to the recovery of the costs from a prior year for a conference that had been cancelled.

Changes to transfers and subsidies, including conditional grants

Summary of changes to transfers and subsidies per programme

R thousand	Main appropriation	2015/16						Adjusted appropriation
		Adjustments appropriation						
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments	Total adjustments appropriation	
Administration								
Provinces and municipalities								
Municipalities								
Municipal bank accounts								
Current	-	-	-	2	-	4	6	6
Vehicle licences	-	-	-	2	-	4	6	6
Households								
Social benefits								
Current	-	-	-	53	-	-	53	53
Employee social benefits	-	-	-	53	-	-	53	53
Outcomes Monitoring and Evaluation								
Households								
Social benefits								
Current	-	-	-	24	-	-	24	24
Employee social benefits	-	-	-	24	-	-	24	24

Summary of changes to transfers and subsidies per programme (continued)

R thousand	2015/16							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
Institutional Performance								
Monitoring and Evaluation								
Households								
Other transfers to households								
Current	-	-	-	30	-	-	30	30
Arbitration Award	-	-	-	30	-	-	30	30
National Planning								
Households								
Social benefits								
Current	-	-	-	28	-	-	28	28
Employee social benefits	-	-	-	28	-	-	28	28